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January 30, 2008

Via Hand Delivery and E-Filing

The Honorable Mary Pat Thyng
United States District Court
844 King Street, Lock Box 8
Wilmington, Delaware 19801

**Re: Redwood Capital Advisors, LLC v. Pensacola CS Hotel Group, LLC,
C.A. No. 07-820 (**MPT)**

Dear Judge Thyng:

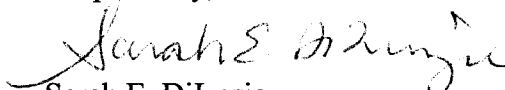
As directed during the scheduling teleconference in the above-referenced matter on January 22, 2008, the parties have consulted and reached consensus on the outstanding issues of Magistrate Judge jurisdiction, to which the parties consent, and alternative dispute resolution, to which they do not.

Enclosed is a Stipulation and Consent to Your Honor's jurisdiction, which has been signed by counsel on behalf of both parties.

The parties do not believe that formal alternative dispute resolution would be an efficient use of resources in this matter, and thus respectfully decline to engage in such efforts.

Counsel are available at the Court's convenience if Your Honor has any questions.

Respectfully,


Sarah E. DiLuzio
(Delaware Bar I.D. 4085)

Enclosure

cc: Clerk of the Court (Electronic filing via CM/ECF)
Beth H. Christman, Esq. (via email)

845419/32508

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

REDWOOD CAPITAL ADVISORS, LLC,)

Plaintiff,)

v.)

PENSACOLA CS HOTEL GROUP, LLC,)

Defendant.)

Civil Action No: 07-820 ***-MPT

STIPULATION AND CONSENT TO MAGISTRATE JUDGE'S JURISDICTION

In accordance with the provisions of 28 U.S.C. §636(c) and Fed.R.Civ.P. 73, the parties in this case consent to have United States Magistrate Judge Mary Pat Thyng conduct any and all proceedings in this case, including the trial before a jury, order the entry of final judgment, and conduct all post-judgment proceedings.

POTTER ANDERSON & CORROON LLP

CASARINO CHRISTMAN & SHALK, P.A.

By: /s/ Sarah E. DiLuzio

By: /s/ Beth H. Christman

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*Attorneys for Plaintiff Redwood Capital
Advisors, LLC*

*Attorneys for Defendant Pensacola CS Hotel
Group, LLC*

Dated: January 30, 2008

ORDER OF REFERENCE

IT IS ORDERED that this case is referred to United States Magistrate Judge Mary Pat Thyng, to conduct all proceedings and order the entry of judgment in accordance with 28 U.S.C. §636(c) and Fed.R.Civ.P. 73.

Date

United States District Judge